



COMMON TRANSACTION FORM
Non - Financial

ARN - 44318
EUIN - E025660

Mutual Fund : _____

UNIT HOLDER INFORMATION

FOLIO NO.		1st HOLDER	
SCHEME		PAN	
		2nd HOLDER	
PLAN		PAN	
OPTION		Mode Of Holding	SINGLE / ANYONE OR SURVIVOR / JOINT

CHANGE OF BANK DETAILS

OLD BANK NAME			
OLD ACCOUNT NO.			
NEW BANK DETAILS			
BANK NAME			
BANK ADD			
A/C NO.			
A/C TYPE	SAVINGS / CURRENT / CASH CREDIT / NRE / NRO		
IFSC CODE		MODE OF PAYMENT	
MICR CODE		CHEQUE / ECS	

CHANGE OF HOLDING

Joint to Anyone or survivor

NOMINATION

Add New Nomination / Change Nomination

1st Nominee Name		Percentage	
2nd Nominee Name		Percentage	
3rd Nominee Name		Percentage	
Date of Birth (If Minor)			
Guardian Name (if Minor)			
1st Nominee / Guardian Address			
2nd Nominee Address			
3rd Nominee Address			
Nominee Signatures (Optional)			
Email ID Update			
Mobile Number Update			
Address Change			

SIGNATURE |

1ST HOLDER

2nd Holder

3rd Holder

* For any query please call at these no. 9810363061 / 011-22829613 , 22829712

ACKNOWLEDGMENT

FOLIO NO. _____

Received from _____, Request for Change / Add of Email ID / Mobile Number
Bank Details / Mode of Holding / Nomination / Address

ENCL :

1. Copy of KYC 2. Cancelled Cheque of New Bank 3. Proof of old Bank